

Sample Language for Use in a Will or Codicil

Naming the Junior League of Columbia, Inc. Endowment

"I give and bequeath to the Junior League of Columbia, Inc. Endowment Fund of the Central Carolina Community Foundation (or its successor) the sum of _____ Dollars (\$_____)."

ALTERNATIVE 1: in lieu of cash, you may give specific asset such as real estate, securities, savings bonds, life insurance, or retirement funds.

ALTERNATIVE 2: in lieu of specific sum of cash or asset, you may give a percentage of estate as follows:

"... _____ percent (____%) of my adjusted gross estate as finally determined for federal estate tax purposes."

ALTERNATIVE 3: You may give a specific sum of money but limited to a percentage of estate as follows:

"... the lesser of the sum of _____ Dollars (\$_____) or _____ percent (____%) of my adjusted gross estate as finally determined for federal estate tax purposes"

These examples are for clarification purposes only. Please consult your attorney for advice on the specific wording of your bequest. For additional information, please contact Mac Bennett at the Central Carolina Community Foundation at (803) 254-5601.